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Correspondent Closing Checklist Updates

Truist Bank (Truist) updates the Correspondent Closing Checklist (COR0013) to reflect current requirements.

Effective Dates

Effective for existing and new locks on or after February 27, 2026.

Background Information

Truist continues to seek opportunities to improve client experiences in doing business with Truist. A review of the Correspondent Closing Checklist identifies opportunities to update required documents.

Bulletin Details

Correspondent Closing Checklist (COR0013)

Truist updates the Correspondent Closing Checklist with the addition of the following requirements:

- Closing/Escrow or Settlement Instructions (If Applicable)
- ROV Disclosure at Appraisal Delivery

Revised Material

Click [COR0013 Correspondent Closing Checklist](#) to review the revised product materials.

Other Resources

Support Group	Description and Contact Information:
Correspondent Relationship Coordinator	Specific questions on applying this procedure to specific loan files. Contact your Correspondent Relationship Coordinator at 800.382.2111, option 1.
Product Support	Provides phone and email support on products, policies, and procedures as well as new product rollout and existing product enhancement. Contact Product Support at 800.382.2111, option 3.

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