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Preview

CSG Loan Delivery and Purchase Review Standard Update

Truist Bank (Truist) announces an update to Section 1.08 of the *Correspondent Seller Guide*.

Effective Dates

Effective for existing and new loan applications on or after March 15, 2024.

Background Information

Truist continues to seek opportunities to improve client experiences in doing business with Truist. A review of the *Correspondent Seller Guide* identifies opportunities to update the Tax Information Sheet section within the Loan Delivery and Purchase Review Standard.

Bulletin Details

Tax Information Sheet

Truist updates the standard to remove the requirement for the Tax Information Sheet to be signed by the settlement agent or the Correspondent.

Before and After Matrix

[Click here](#) to see the before and after matrix that provides a detailed overview of all standard revisions.

Revised Material

Click [Loan Delivery and Purchase Review Standard](#) to review the revised product materials.

Former Standards

See the before and after matrix provided in the Bulletin Details section of this bulletin to access the former standards.

Other Resources

Support Group	Description and Contact Information:
Correspondent Relations Coordinator	Specific questions on applying this procedure to specific loan files. Contact Correspondent Relations Coordinators at 800.382.2111, Option 1.
Product Support	Provides phone and email support on products, policies, and procedures as well as new product rollout and existing product enhancement. Contact Product Support at 800.382.2111, option 3.

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