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Correspondent Seller Guide and Form Updates

Truist Bank (Truist) updates *Correspondent Seller Guide* materials to reflect changes made to standards and forms.

Effective Dates

All updates are effective immediately for new and existing loan applications on or after January 13, 2023.

Background Information

Truist continues to seek opportunities to improve client experiences in doing business with Truist. A review of the Correspondent Seller Guide and forms identifies opportunities to clarify items and remove certain restrictions.

Bulletin Details

Self-Employment Verification Form

Truist updates the Self-Employment Verification form to have longer editable fields.

Truist Correspondent Underwriting Submission Checklist

Truist clarifies items on the form as well as modifying the contact section with larger, easier to read fields.

Mail Codes

Truist updates the Mail Codes in Section 1.01 General and 1.03 Loan Registration and Lock-in Procedures for specific Truist mailing addresses.

Pended Loan Fees

Truist clarifies the title as Best Effort Pended Loan Fees along with calendar days for pended loans.

Truist Employee Loans

Truist removes the restriction regarding Truist teammate loans from all sections of the Correspondent Seller Guide.

Before and After Matrices

[Click here](#) to see the before and after matrix that provides a detailed overview of all standard revisions.

Revised Materials

Click Truist Self Employment Verification Form ([COR 0050b](#)), Correspondent Underwriting Submission Checklist ([COR 0005](#)), [The Correspondent Division](#), [Loan Registration and Lock-in Procedures](#), [Loan Delivery and Purchase Review Standard](#), and [Key Loan Standard](#) to review the revised product materials.

Bulletin Details, continued

Former Standards

See the before and after matrices provided in the Bulletin Details section of this bulletin to access the former standards.

Other Resources

Support Group	Description and Contact Information:
Correspondent Relations Coordinator	Specific questions on applying this procedure to specific loan files. Contact Correspondent Relations Coordinators at 800.382.2111, Option 1.
Product Support	Provides phone and email support on products, policies, and procedures as well as new product rollout and existing product enhancement. Contact Product Support at 800.382.2111, option 3.

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